

Notice to Shareholders of: Amundi Fund Solutions

28 February 2025

Dear Shareholder,

The Board of Directors of Amundi Fund Solutions (the “SICAV”), would like to inform you of the following changes concerning Amundi Asset Management US, Inc (“**Amundi US**”) as current Investment Manager of the below sub-funds of the SICAV (the “**Sub-Funds**”):

1. Amundi Fund Solutions - Buy and Watch US High Yield Opportunities 03/2026;
2. Amundi Fund Solutions - Buy and Watch US High Yield Opportunities 03/2025;
3. Amundi Fund Solutions - Buy and Watch US High Yield Opportunities 11/2025;
4. Amundi Fund Solutions - Buy and Watch US High Yield Opportunities 11/2026.

I. Transfer of activities from Amundi US to Victory Capital Management Inc.

Amundi US will become wholly owned by Victory Capital Holdings, Inc. and, on the same day, will transfer its current investment management activities to Victory Capital Management Inc. (“**Victory Capital**”), a company of Victory Capital Holdings, Inc., (the “**Transfer**”).

Victory Capital is an American financial services company headquartered in San Antonio, Texas which provides investment advisory, fund administration and distribution services. It is registered as an investment adviser under the Investment Advisers Act and supervised by the Securities and Exchange Commission.

As a result of the Transfer, Victory Capital will become the Investment Manager of the Sub-Funds with the investment management team of Amundi US which is expected to continue in their respective roles at Victory Capital, thus ensuring continuity in the investment management of the Sub-Funds. The Transfer will have no material impact on the Sub-Funds including in terms of investment objective and policy, management process, fee structure, and the overall risk profile of the Sub-Funds.

The Transfer should take place on or around 1st April 2025 (the “**Closing Date**”).

The final Closing Date will be communicated with a separate notice, which will be published on : <https://www.amundi.lu/retail/amundi-fund-solutions-shareholder-notice>.

We kindly invite you to regularly check the aforementioned website for updates.

Please be advised that this change and the Closing Date will be clearly reflected in the next update of the prospectus.

Please kindly consult the latest prospectus at: www.amundi.lu.

Should you not agree with the change, you may redeem or convert, if allowed by the Prospectus, your shares of the relevant Sub-Fund, without any conversion or redemption fees (if applicable), as provided in the prospectus of the SICAV.

If you require any further information, please contact your usual sales contact.

Yours faithfully,

The Board of Directors

FUND NAME:

AMUNDI FUND SOLUTIONS

LEGAL FORM:

SICAV

REGISTERED OFFICE:

5 Allée Scheffer, 2520 Luxembourg, Grand Duchy of Luxembourg

MANAGEMENT COMPANY:

Amundi Luxembourg S.A.

LITERATURE:

The Prospectus, Key (Investor) Information Documents and most recent financial reports are available at:

www.amundi.lu